



# Mining Expectations Index

> *Australia*

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VANTAZ  
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# Variables for the study

## External variables

- Economic situation
- Social situation
- Regulatory environment
- Environmental Considerations



## General situation of the industry

- Copper Price
- Copper Demand
- Copper Production
- Price strategic inputs
- Employment
- Investment



## General situation of the industry - Ranking

- Increase the competitiveness of the industry
- Unlock exploratory activity
- Have human capital with the necessary skills
- Promote greater inclusion and diversity in mining
- Moving towards mining with a lower carbon footprint
- Promote productive chains at the local and national level
- Strengthen public institutions
- 



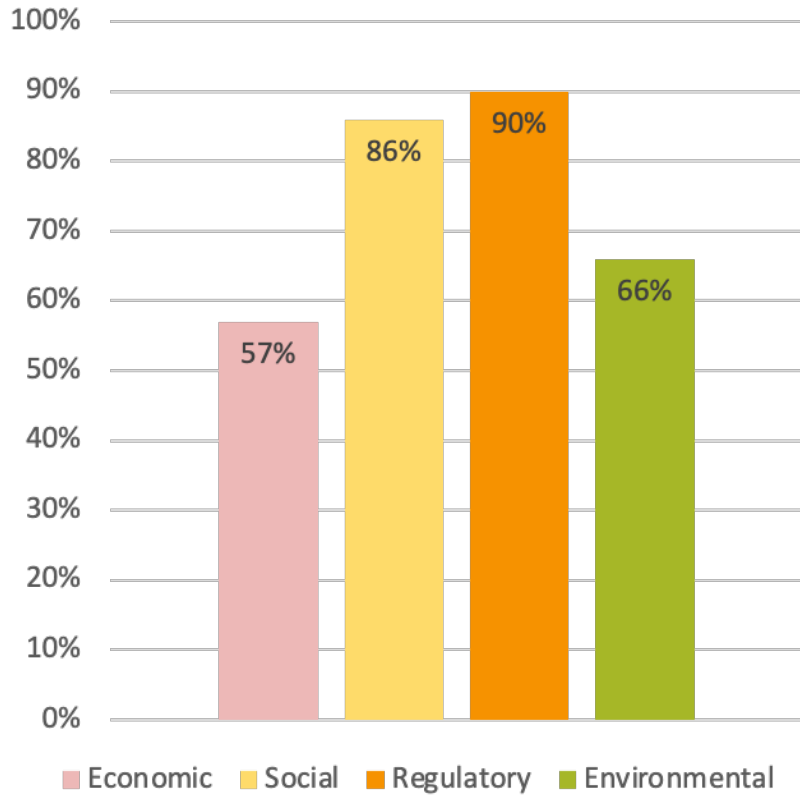
Each question has three answer options:  
Increase/Improvement expected  
No Change expected  
Decrease/Worsening expected



# Expectations regarding economic, social, regulatory and environmental situation (Summary)

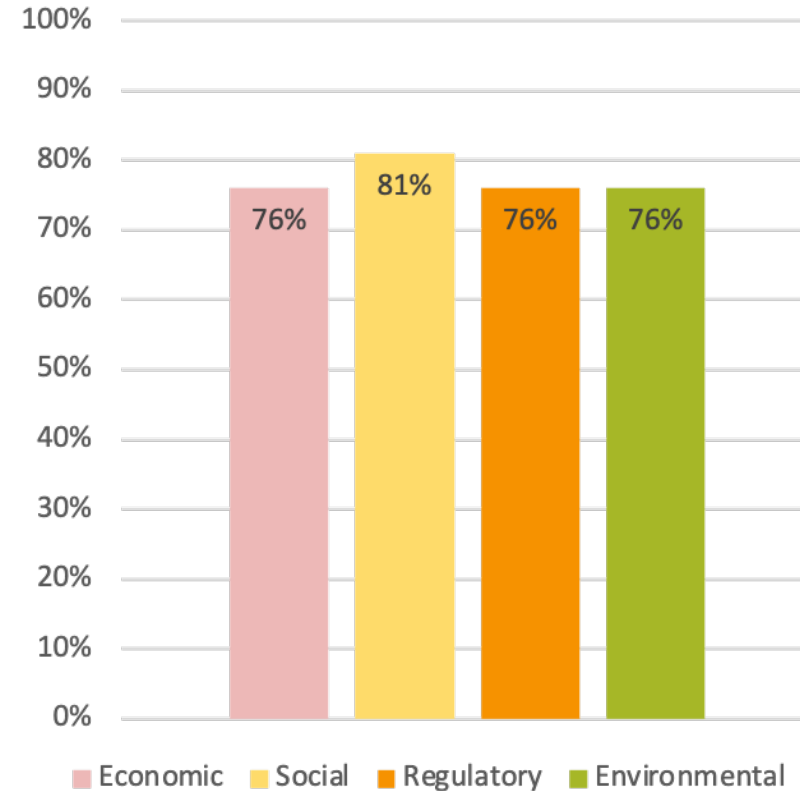
## Current Situation

% Favourable + % Normal



## Mid Term Situation

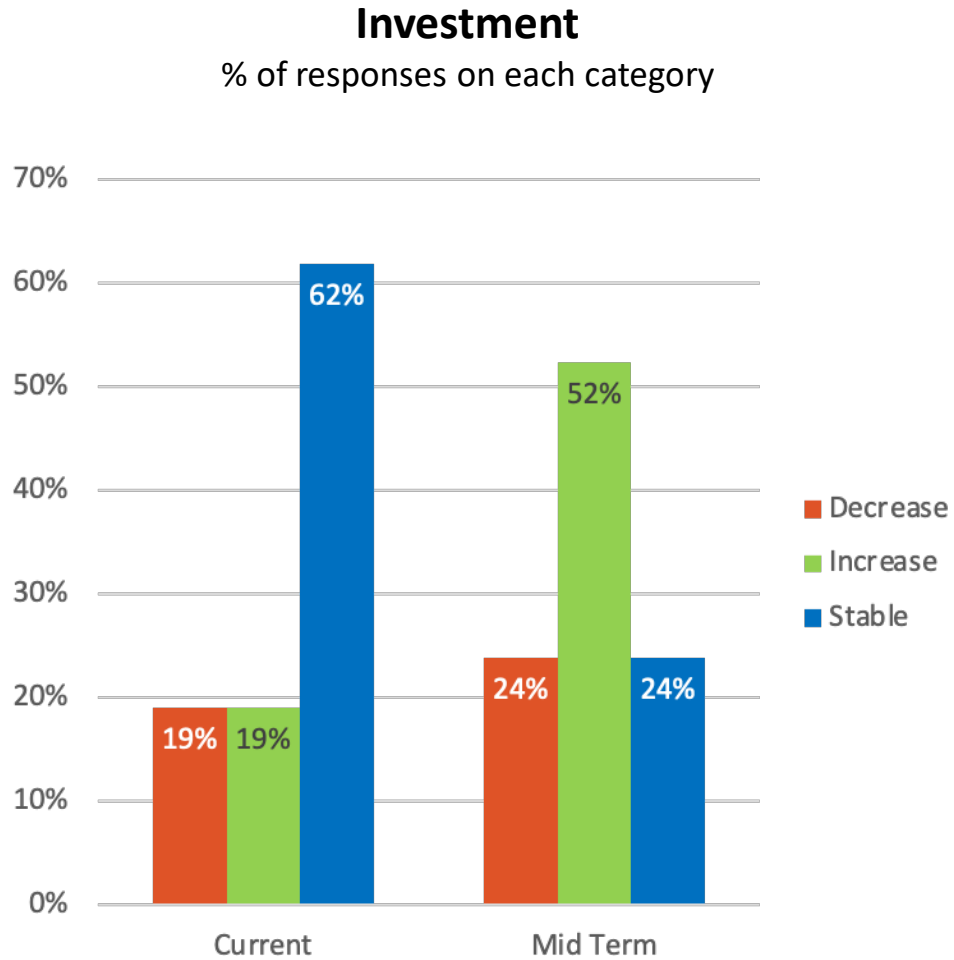
% Favourable + % Normal



Economic and Environmental expectations improves on a mid-term horizon (24 months)



# Expectations regarding Investment

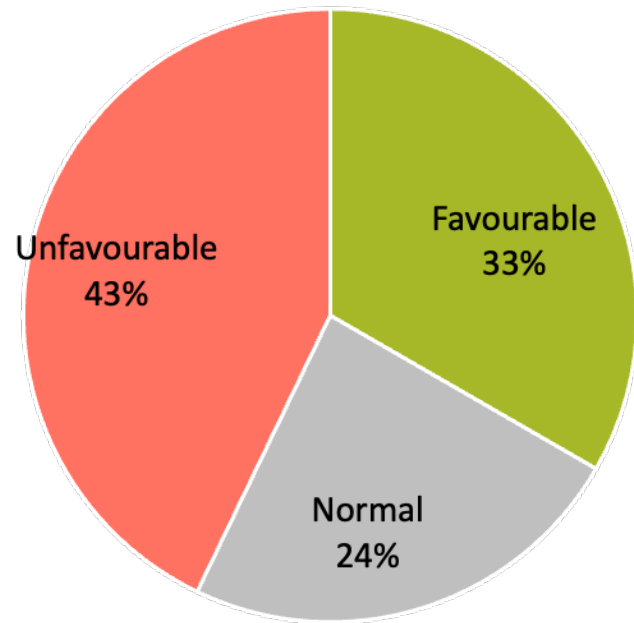


- Most of the people that answered the survey expects that investment would remain stable in the short term.
- This situation should revert on a mid-term horizon.
- On the contrary, expectations regarding investment in Chile and Peru worsen on a mid-term horizon.

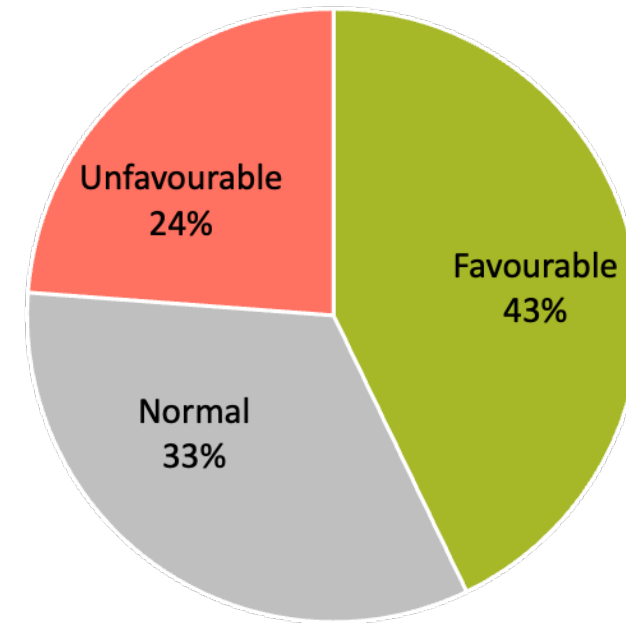


# Main Results – Economic Situation

Current



2-years expectations

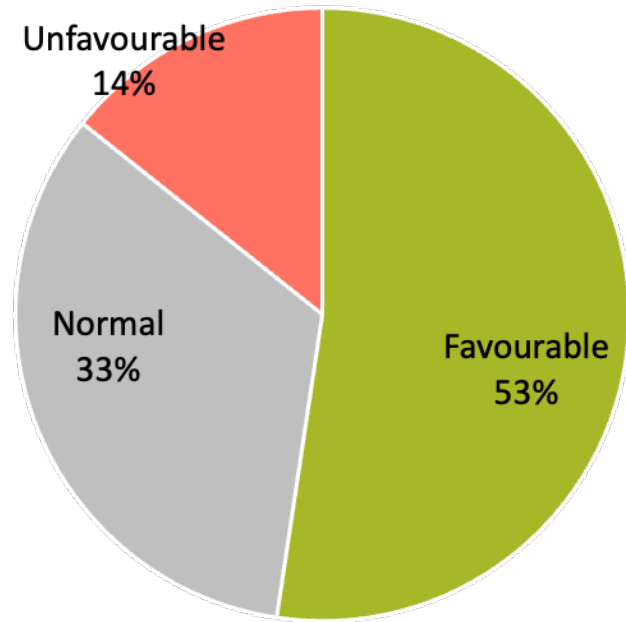


- 57% of the sample believes that current economic situation is favourable + normal
- Expectations regarding economic situation improve in on a mid-term horizon

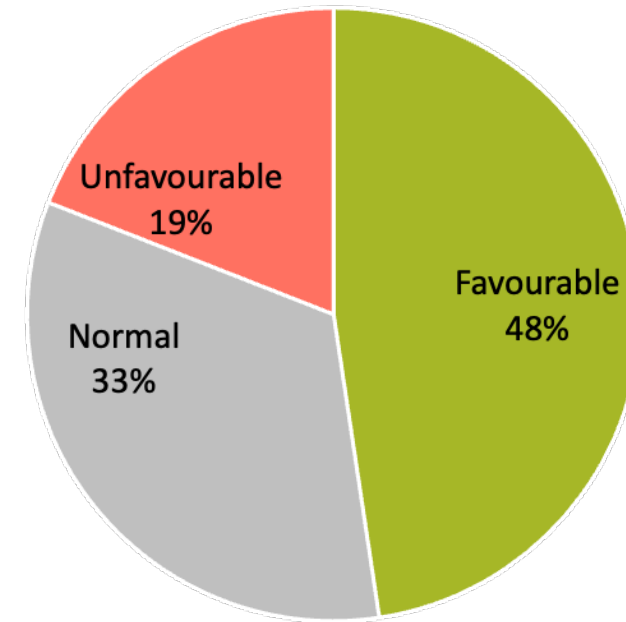


# Main Results – Social Situation

Current



2-years expectations

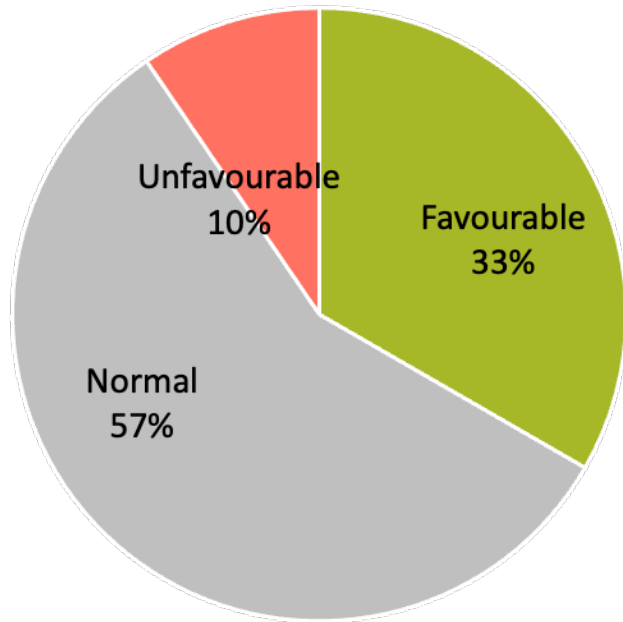


- 88% of the sample believes that current social situation is favourable + normal
- Expectations regarding social situation slightly worsen in a mid-term horizon

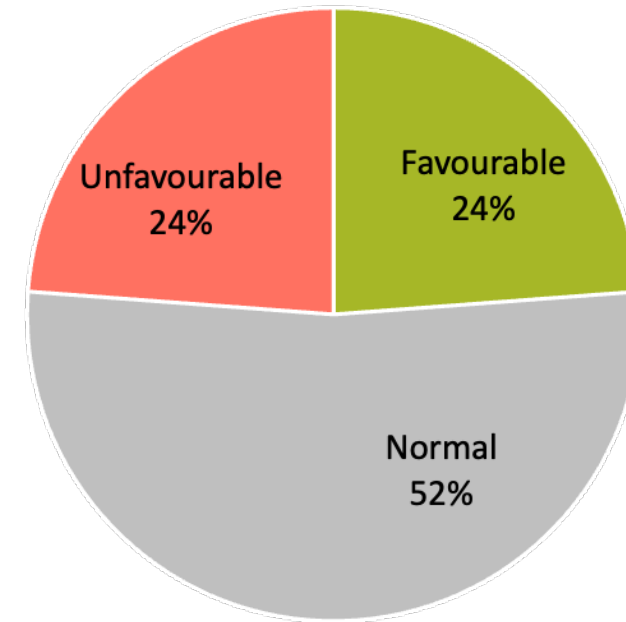


# Main Results – Regulatory Situation

**Current**



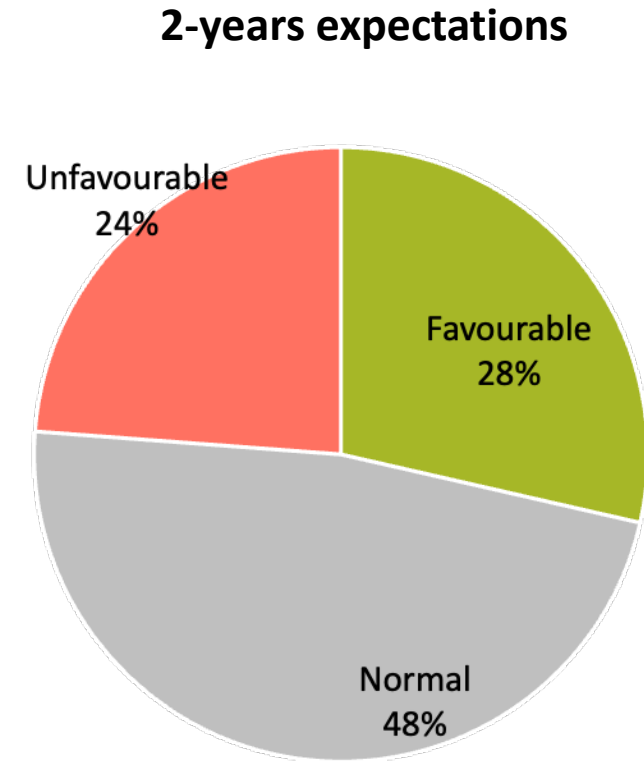
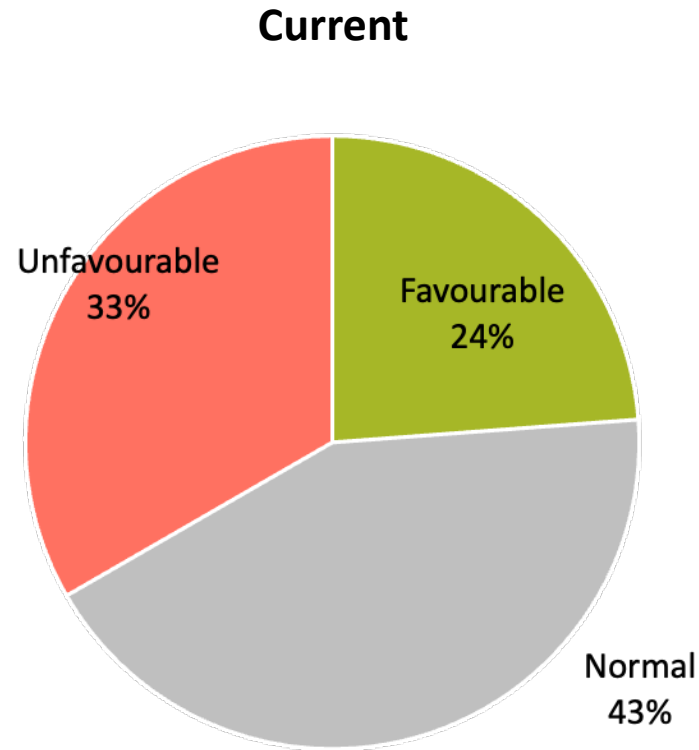
**2-years expectations**



- **90% of the sample** believes that current regulatory situation is favourable + normal
- Expectations regarding regulatory situation worsen in a mid-term horizon



# Main Results – Environmental Situation



- 33% of the sample believes that environmental situation is unfavourable.
- Expectations slightly improve in a mid-term horizon

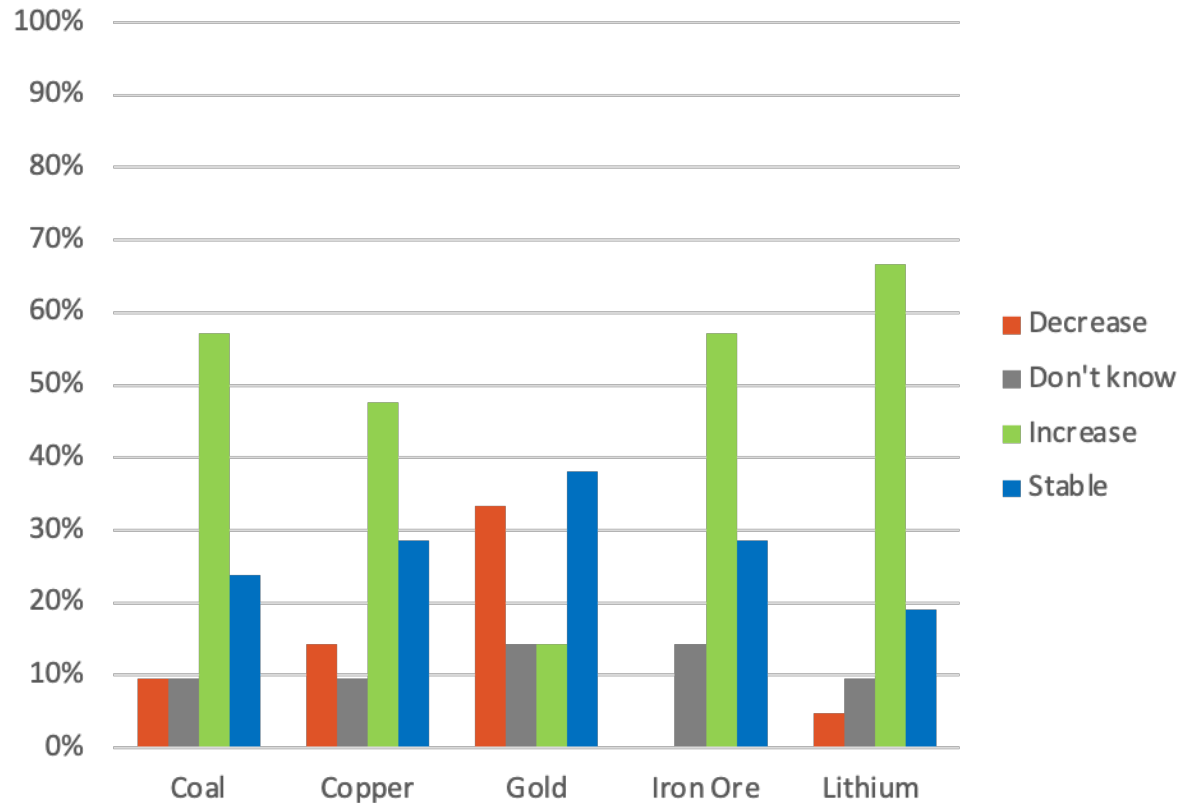




# Main Results – Pricing Perspective

## Current Situation

% of responses on each category



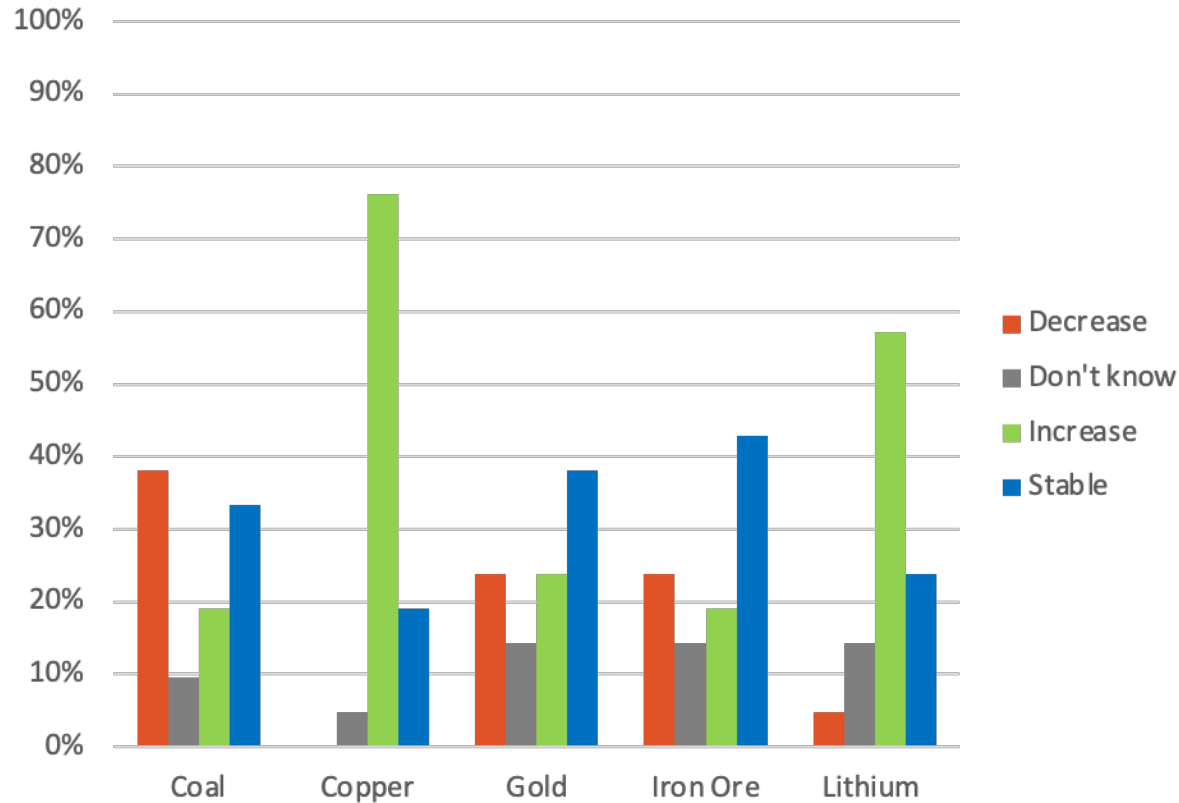
- Expectations regarding price evolution in the short term are optimistic.
- More than 60% of the people expects that the lithium price will continue rising.
- Regarding gold, around 1/3 believes that the price will decrease in the coming months.



# Main Results – Pricing Perspective

## Mid-Term Situation

% of responses on each category



- Copper and lithium are the minerals with the most optimistic expectations.



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